



Estate Planning Process

Venable Law Group PLLC · Washington State

Initial Consultation

Discuss goals, family, assets, and estate planning options under Washington law.

Information Gathering & Asset Review

Gather financial information and review current assets and ownership.

Customized Estate Plan Design

Create a personalized estate plan.

Attorney Review & Plan Confirmation

Review documents with your attorney and confirm details.

Document Signing & Execution

Sign estate planning documents with legal formalities.

Funding & Implementation

Fund the trust and coordinate asset titling and beneficiaries.

Plans are overseen and prepared by Darcy Venable, Attorney